



EVAN DAVID FOUNDATION

"Because a Child is a Precious Gift"

FINANCIAL AFFIDAVIT

COMPLETE AND RETURN WITH APPLICATION

Name of Applicant: _____

Gross Monthly Income for BOTH Applicant & Partner from ALL sources.

1. Base pay from salary, wages, etc. : \$_____
 2. Self-employment Income: \$_____
 3. Income from overtime/commissions/tips/business/part-time jobs/etc.: \$_____
 4. Dividends & Interest Income: \$_____
 5. Income from Trusts or Annuities: \$_____
 6. Pensions & Retirement Income: \$_____
 7. Social Security Income: \$_____
 8. Disability, unemployment insurance, or worker's compensation: \$_____
 9. Public Assistance (welfare, A.F.D.C. payments): \$_____
 10. Income Producing Property income: \$_____
 11. Income from all other sources: \$_____
 12. NET monthly income from all sources: \$_____
 13. Adjusted Gross Income from most recent IRS tax return: \$_____
- (Include copy of last 2 years Federal Tax Returns)

List ALL Individual & Joint Assets.

1. List ALL property owned including a) Address, b) Purchase Price & c) Current Fair Market Value.

A. _____

B. _____

C. _____

Financial Affidavit (cont.)

Name of Applicant: _____

2. List value of all Pension Funds (IRA, Pension, 401(k), Profit Sharing, Other Retirement Plans, etc.)

3. Life Insurance: Present Cash Value: \$ _____

4. Savings & Money Market Account(s) balance (Attach recent bank statements):
\$ _____

5. Balance in CD's(s) (Attach recent bank statements): \$ _____

6. Motor Vehicles (Year, make & model, and approx. Blue Book Value):

a. Year _____ Make & Model _____ Value \$ _____

b. Year _____ Make & Model _____ Value \$ _____

c. Year _____ Make & Model _____ Value \$ _____

7. Other Assets (Stocks, Bonds, Boats, RVs, etc.): \$ _____

List ALL individual & Joint LIABILITIES (attach separate sheet if necessary).

<u>Creditor</u>	<u>Nature of Liability</u>	<u>Date of Origin</u>	<u>Amt. Owed</u>	<u>Monthly Payment</u>
	1st Mortgage			
	2nd Mortgage			
	Monthly Rent			
	Automobile			
	Automobile			
	Student Loans			
	Other			

Financial Affidavit (cont.)

Name of Applicant: _____

List ALL credit cards and their outstanding balances (attach separate sheet if necessary).

<u>Credit Card</u>	<u>Outstanding Balance</u>	<u>Monthly Payment</u>
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Any Comments regarding credit cards?

Are or were there any credit cards or liabilities in collection? If yes, explain.

Have you ever filed bankruptcy? If yes, explain.

Do you have/had a home in foreclosure? If yes, explain.

Additional Applicant Comments:

CERTIFICATION OF FINANCIAL AFFIDAVIT

We hereby state that all the above items in the Financial Affidavit have been truthfully completed and are enclosed as part of our Application.

Signature

Signature

Print Name

Print Name